

# WFV CORPORATION

## FP&A Analyst

### Financial Planning & Analysis

📍 Taipei, Taiwan

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#### How to Apply

Please submit your CV to:  
[alexischan@wfvcorporation.com](mailto:alexischan@wfvcorporation.com)  
With:

- Email title: [Analyst]\_NAME
- CV: [Analyst]\_CV\_NAME
- Any other information that may support your application

We review applications on a rolling basis. We recommend submitting your application as soon as you are prepared.

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#### About WFV

WFV Corporation is part of Montrion, an investment holding company with a decades-long heritage. WFV provides professional financial services and supports the group's portfolio across diverse sectors. For more information, please see:

[www.montrion.com](http://www.montrion.com)

### Job Summary

We are seeking a detail-oriented and analytical Financial Planning & Analysis (FP&A) Analyst to support the company's budgeting processes. The successful candidate will play a key role in consolidating budgets across sections (departments) and investee companies, monitoring actual performance against budget, conducting variance analysis, and providing actionable financial insights to support management decision-making.

### Key Responsibilities

- Coordinate and consolidate annual budgets from various sections and investee companies.
- Ensure budget submissions are accurate, complete and aligned with company guidelines and timelines.
- Prepare quarterly reports comparing actual results against budget; perform variance analysis to identify trends, root causes, and key business drivers.
- Develop, maintain and enhance financial models, budgeting templates and management reports.
- Identify process improvement opportunities within budgeting and reporting processes.
- Support ad hoc financial analysis and management presentations as required.

### Qualifications & Requirements

- Bachelor's degree in Accounting, Finance, Business Administration, or a related discipline preferred.
- Minimum of 3 years of relevant experience in finance and accounting, preferably in FP&A, budgeting, or management reporting.
- Proven proficiency in Microsoft Excel, including advanced spreadsheet functions, pivot tables, and financial modeling.
- Strong analytical, organizational, and problem-solving skills with attention to detail.
- Good communication and interpersonal skills, with the ability to collaborate effectively across teams.
- A self-motivated team player who can work independently with minimal supervision.